

VITA
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EDUCATION

B.S., Florida State University, 1971
Major: Mathematics Minor: Statistics
Honoraries: Phi Beta Kappa, Pi Mu Epsilon

M.B.A., Florida State University, 1973
Major Area of Concentration: Quantitative Methods

Completed all Ph.D. course work (ABD), Florida State University, 1985 – 1991.
Major: Finance Support Area: Economics
Honoraries: Phi Kappa Phi

EMPLOYMENT

Florida State University (8/2000 – Present). Employed by the College of Business Finance Department in the following capacities:

Senior Lecturer/Teaching Faculty III. Teach multiple sections of FIN 4453 (Financial Modeling) (August 2016 – Present). Develop curriculum and course materials for new FIN 4453 (Financial Modeling) course (March 2016 – Present).

Director of Master of Science (MSF) Program – Assumed responsibility for the administration and operation of the MSF Program and advise MSF students (August 2014 – Present).

Assistant Director of Master of Science (MSF) Program – Assisted MSF Program director in the administration and operation of the MSF Program (August 2013 – July 2014).

Senior Lecturer/Teaching Faculty III. Reclassified from Research Associate effective August 2014. Research Associate. Promoted from Associate in Finance effective August 2012. Associate in Finance. Promoted from Assistant in Finance effective August 2004. Coordinate instruction for business statistics course QMB 3200 (Quantitative Methods for Business Decisions). Also teach multiple sections of QMB 3200 at Florida State University's main campus and a single section of FIN 4504 (Financial Investments) at Florida State University's Panama City Campus. Serve as a mentor for Investment Management and Analysis (FIN 5515) as needed. Serve as the faculty advisor for Florida State University student chapter of SIFE (Students in Free Enterprise) beginning Summer 2010. Served as the faculty advisor for Florida State University student chapter of the Financial Management Association (Fall 2001 through Summer 2010).

Florida Department of Transportation (7/91 – 8/2000). Employed in the Financial Planning Division in the following capacities:

Revenue Analysis Manager (4/96 – 8/2000). Forecasted revenues derived from both state and federal transportation tax sources. Represented Department of Transportation at semi-annual state Revenue Estimating Conferences. Represented state of Florida at national fuel reporting conferences sponsored by the Federal Department of Transportation. Analyzed related state and federal legislation. Conducted research on transportation issues. Supervised staff of two (2).

Planning and Research Economist (7/91 – 3/96). Assisted the Department of Transportation's Revenue Analysis Manager in the functions discussed above.

Florida State University (6/86 – 8/90), Finance Department. Graduate Teaching Assistant. Taught QMB 3200 (Quantitative Methods for Business Decisions) and FIN 4514 (Security Analysis & Portfolio Management).

Florida Legislature, Joint Legislative Management Committee (9/73 – 9/85). Employed in the Legislative Systems and Data Processing Division in the following capacities:

Bureau Chief, Planning & Analysis Section (7/83 – 9/85). Supervised staff of ten (10) in the design and implementation of software systems for legislative user applications.

Text Database Administrator (9/80 – 7/83). Instructed and assisted legislative users of computerized text processing software systems. Developed software programs to photo typeset legislative journals and calendars.

Systems Analyst (9/73 – 9/80). Planned and developed computer processes for the publication of legislative bills, journals, and calendars.

AWARDS/CERTIFICATIONS

College of Business "Core Values Award" winner in April 2017.

College of Business Undergraduate Teaching Award winner in April 2016.

College of Business "We Choose Excellence" award winner for May 2015.

College of Business "Core Values Award" winner in October 2010.

College of Business "We Choose Excellence" award winner for December 2008.

Florida State University Provost's 90% Club – Ranked as an "Excellent" or "Very Good" instructor by at least 90% of students (Spring 2005 semester).

Certified Mentor, Florida State University Office of Distributed and Distance Learning (August 2004)

Florida State University Undergraduate Teaching Award (April 2004)

SERVICE ACTIVITIES

McGraw-Hill **Connect Master for Business Statistics** software review (March 2016 – September 2016). Participated in Spring 2016 in forum relating to the evaluation, implementation and use of the **Connect Master for Business Statistics** software product developed by McGraw-Hill. Offered suggestions to McGraw-Hill related to software product improvements. Reviewed and commented on subsequent software product modifications in a Fall 2016 follow-up session with McGraw-Hill.

McGraw-Hill Teaching Webinar (February 2016). Participated in nationwide **Teaching Transformation: A Virtual Event** webinar discussing university teaching approaches and philosophies. Session topics included: 1) Inside the Minds of Students: Data Driven Teaching and Learning and 2) Student Panel: How Digital Shapes Their Potential. Forwarded questions to webinar moderators.

Florida State University College of Business (COB) Master's Program Policy Committee Member – Review and recommend modifications to COB Masters Programs (August 2014 – Present).

Florida State University Garnet and Gold Scholar Society – Overall Program Advisor for Students (August 2014 – Present). Provide guidance and advice for students seeking induction into the Garnet and Gold Scholar Society. Students must demonstrate expertise in 3 of the following areas: Leadership, Internship, Service, International, and Research in order to be inducted into the Garnet and Gold Scholar Society.

Florida State University Finance Department Curriculum Committee Member (August 2013 – Present). Review and revise Assurance of Learning Goals for both the Undergraduate Finance Degree Program and the MSF Degree Program. Review and revise Business Core Program Goals. Activities undertaken as part of the AACSB accreditation process.

ENACTUS (Florida State University Student Chapter) – Faculty Advisor (Fall 2013 – Summer 2016).

Financial Management Association International – Search Committee Member – Assisted in selection of new Chairperson for the Financial Management Association International Student Chapter program (Spring 2012 and Summer 2012)

Business Statistics Symposium (McGraw-Hill Irwin Publishing Company – February 2012) – Exchanged instructional ideas and approaches, debated critical instructional issues, and evaluated a variety of teaching tools. Advances in instructional technology and possible use in the classroom demonstrated and discussed.

Students in Free Enterprise (SIFE Florida State University Student Chapter) – Faculty Advisor (Summer 2010 – Summer 2013).

College of Business Ethics Roundtable Member (Fall 2009, Spring 2010). Mission of the Ethics Roundtable is to promote and facilitate the College of Business students, faculty, and staff to adhere to the highest standards of academic excellence, integrity, and to the norms of a serious intellectual community.

Florida State University College of Business Finance Department Scholarship Committee Member (Summer 2007, Summer 2008, Summer 2009, Summer 2010, Summer 2011, Summer 2014, Summer 2015, Summer 2016). Committee reviews and evaluates undergraduate scholarship applications and awards scholarships for the upcoming academic year to undergraduate finance major applicants.

Florida State University College of Business Undergraduate Scholarship Committee Member (Summer 2007, Summer 2008, Summer 2010). Committee reviews and evaluates undergraduate scholarship applications and awards scholarships for the upcoming academic year to undergraduate applicants.

Chairperson, Statewide Course Numbering System Faculty Discipline Committee on Quantitative Methods (August 2004 – Present). Appointed to this position by the Florida Department of Education in August 2004. Committee reviews and assigns course numbers for new course offerings, reviews equivalency exams for course credits, etc.

Florida State University College of Business Undergraduate Policy and Curriculum Committee Member (Fall 2004 through Summer 2007). Committee addresses policy and curriculum issues related to the College of Business undergraduate program.

Financial Management Association International – Student Chapter Committee Member – Committee reviews and addresses policy issues related to the overall management of student chapters associated with the Financial Management Association International.

Financial Management Association (Florida State University Student Chapter) – Faculty Advisor (Fall 2001 through Summer 2010).

Business Statistics Symposium (McGraw-Hill Irwin Publishing Company – October 2006) – Exchanged instructional ideas and approaches, debated critical instructional issues, and evaluated a variety of teaching tools. Advances in instructional technology and possible use in the classroom demonstrated and discussed.

Financial Management Association International – Search Committee Member – Assisted in selection of new Chairperson for the Financial Management Association International Student Chapter program (Spring 2006 and Summer 2006)

Florida State University Registrar’s On-line Grade Submission System Committee Member. Assisted in the development, review, and testing of the university’s on-line grade submission system (Fall 2004 and Spring 2005)

TEXTBOOK REVIEWS

Financial Modeling Textbooks Review (Spring 2016 and Summer 2016) – This activity was aimed at determining textbooks to be used in new FIN 4453 (Financial Modeling) course. This activity involved reviewing a variety of Financial Modeling textbooks and all related textbook ancillaries (e.g., solutions manuals, instruction manuals, class presentation materials, test banks, etc.). As a result of this review, the following textbooks were adopted: 1) *Financial Modeling* by Simon Benninga, 4th edition, The MIT Press, and 2) *Microsoft Excel 2013 Data Analysis and Business Modeling* by Wayne L. Winston, 1st edition, Microsoft Press.

Business Statistics: Communicating with Numbers, by Sanjiv Jaggia and Alison Kelly, 2nd edition, McGraw-Hill Publishing Co. (Review of three (3) selected chapters – Spring 2016)

Business Statistics: Communicating with Numbers, by Sanjiv Jaggia and Alison Kelly, 2nd edition, McGraw-Hill Publishing Co. (Review of digital products supporting and utilized with this textbook from both the instructor and the student view, including the Smartbook and Connect assessment platforms – Spring 2016)

Business Statistics Textbooks Review (Spring 2012 and Summer 2012) – This activity was aimed at determining whether some of the newer textbooks would more easily facilitate instruction in this subject matter – both from the instructor’s and the student’s perspective. This activity involved meeting and consulting with publishing representatives as well as reviewing textbooks and all related textbook ancillaries (e.g., solutions manuals, instruction manuals, class presentation materials, test banks, etc.). As a result of this review, a new textbook (*Business Statistics* by Robert A. Donnelly, 1st edition, Pearson Education, Inc.) was adopted for use in all QMB 3200 sections beginning in the Fall 2012 semester.

Business Statistics: Communicating with Numbers, by Sanjiv Jaggia and Alison Kelly, 1st edition, McGraw-Hill Publishing Co. (Review of five (5) chapters: Numerical Descriptive Measures, Basic Probability Concepts, Estimation, Hypothesis Testing, and Regression Analysis – Fall 2011)

Business Statistics, by Bob Donnelly, 1st edition, Pearson Prentice Hall Publishing Co. (Review of chapter on Sampling and Sampling Distributions – Fall 2011)

Business Statistics, by Bob Donnelly, 1st edition, Pearson Prentice Hall Publishing Co. (Review of chapter on Introduction to Probability – Spring 2010)

Basic Business Statistics: Concepts and Applications, by Mark L. Berenson, David M. Levine, and Timothy C. Krehbiel, 11th edition, Pearson Prentice Hall Publishing Co. (Review of Chapters 6, 7, 9, and 13 – Fall 2009)

Business Statistics, by Bob Donnelly, 1st edition, Pearson Prentice Hall Publishing Co. (Review of chapter on Correlation and Simple Regression – Summer 2009)

Applied Statistics in Business and Economics by David P. Doane and Lori E. Seward, 2nd edition, McGraw-Hill Irwin Publishing Co. (Spring 2009)

Business Statistics: A Decision-Making Approach by Groebner, Shannon, Fry, and Smith, 7th edition, Pearson Prentice-Hall Publishing Co. (Review of Chapters 1, 9, and 19 – Spring/Summer 2008)

Applied Statistics in Business and Economics by David P. Doane and Lori E. Seward, 2nd edition, McGraw-Hill Irwin Publishing Co. (Summer 2007)

Business Statistics by Norean R. Sharpe, Richard D. DeVeaux, and Paul F. Velleman, New (not yet released) 1st edition, Addison-Wesley Publishing Co. (Review of Chapter 11 and Chapter 14 Exercises/Problems – Summer 2007)

Basic Business Statistics by Robert Stine and Dean Foster, New (not yet released) 1st edition, Addison-Wesley Publishing Co. (Review of Chapters 1 through 6 – Spring 2007)

Applied Statistics in Business and Economics by David P. Doane and Lori E. Seward, 1st edition, McGraw-Hill Irwin Publishing Co. (Fall 2006)

Business Statistics in Practice by Bruce L. Bowerman and Richard T. O’Connell, 4th edition, McGraw-Hill Irwin Publishing Co. (Two chapter review – Fall 2006)

Served as a reviewer in the search for an additional co-author for the next and subsequent editions of *Business Statistics in Practice* by Bruce L. Bowerman and Richard T. O’Connell and its one semester sibling, *Essentials of Business Statistics* by Bowerman, O’Connell, Orris & Porter. (Fall 2006)

Statistical Techniques in Business & Economics by Douglas A. Lind, William G. Marchal, and Samuel A. Wathen, 13th edition, McGraw-Hill Irwin Publishing Co. (Spring 2006)

Statistical Techniques in Business & Economics by Lind, Marchal, and Wathen, 12th edition, McGraw-Hill Irwin Publishing Co. (Summer 2003)

Business Statistics: A Decision-Making Approach by Groebner, Shannon, Fry, and Smith, 6th edition, Prentice-Hall Publishing Co. (Spring 2003)

Business Statistics: A Decision-Making Approach by Groebner, Shannon, Fry, and Smith, 5th edition, Prentice-Hall Publishing Co. (Spring 2002)