

# Connor Peltz

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## EDUCATION

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### Florida State University, College of Business

Tallahassee, FL

*Master of Science in Finance*

May 2019

*Bachelor of Science in Finance*

May 2018

GPA: 3.5/4.0

## WORK EXPERIENCE

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### Florida State University

Tallahassee, FL

*Graduate Research and Teaching Assistant*

August 2018 – Present

- Assist professors with teaching upper-level finance courses
- Tutor undergraduate students to ensure all coursework is thoroughly comprehended
- Hold office hours throughout the week as a means to address students' concerns regarding course material

### UBS Financial Services

Saint Petersburg, FL

*Intern*

May 2017 – August 2017

- Completed Microsoft Excel modeling projects to exhibit portfolio risk and performance
- Recommended investment strategies to maximize clients' returns and gratifications
- Conducted and analyzed research for senior executives to enhance overall knowledge of capital markets

### BCH Mechanical, Inc.

Largo, FL

*Accounting Intern*

May 2016 – August 2016

- Worked with vendors to resolve invoice hold issues increasing payments paid on time by 14%
- Evaluated and analyzed company's financial statements reducing errors by 3%
- Assisted with research and report processing to maintain accurate and complete financial records

### Peltz Shoes

Clearwater, FL

*Sales Associate*

January 2014 - April 2016

- Exceeded sales goals by at least 21% every quarter
- Built relationships with key consumers securing referral customers and future revenues

## LEADERSHIP & INVOLVEMENT

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### Student Investment Fund

Tallahassee, FL

*Portfolio Manager*

August 2018 – Present

- Actively manage over \$3.8 million of assets contributing to a 4.8% quarterly return
- Pitch buy/sell decisions and develop routine performance reports ensuring fund transparency
- Complete security research and execute buy/sell orders using the Bloomberg Terminal

### Golden Torch Leadership Honor Society

Tallahassee, FL

*Member*

October 2016 – Present

- Represent the qualities of integrity and achievement at Florida State University
- Contribute to the city of Tallahassee through leadership and service to the community

**Awards:** Florida Bright Futures Academic Scholar, Florida State University President's List and Dean's List

**Skills:** Microsoft Office, Decision-Making, Time Management, Bloomberg Certification, Problem-Solving